
Agnew Law Office, P.C.

An Estate Planning Law Firm
www.agnewlaw.com

SERVICES PROVIDED

As a law firm concentrating exclusively in estate planning, Agnew Law Office provides the following services:

General Estate Planning

Wills
Revocable Living Trusts
Credit Shelter Trusts
Marital Trusts
Q-Tip Trusts
Powers of Attorney for Property
Powers of Attorney for Health Care
Living Wills
Trusts for Disabled Beneficiaries

Advanced Estate Planning

Education Trusts
§ 2503(c) Trusts
Irrevocable Life Insurance Trusts
Qualified Personal Residence Trusts
Irrevocable Trusts
Qualified Retirement Plan Trusts
Generation Skipping Trusts
Dynasty Trusts

Business Succession Planning

Buy/Sell Agreements
Family Limited Partnerships
Limited Liability Companies
Transfers to Family Members
C Corporations
S Corporations
Corporate Record Keeping

Tax Planning

Estate Taxes
Gift Taxes
Charitable Deductions
Retirement Plan Distributions
Post-Mortem Planning
Generation Skipping Taxes

Charitable Planning

Charitable Remainder Trusts
Charitable Lead Trusts
Charitable Annuities
Private Foundations
Legacy Planning
Scholarship Funds / Trusts
Charitable Distribution of IRAs
Conservation Easements

Estate and Trust Administration

Trust Funding
Trustee Representation
Post-Mortem Estate Tax Planning
"Stretch IRA" Planning
Asset Protection
Disclaimers
Estate Tax Returns
Gift Tax Returns
Probate Proceedings